CHEMISTRY THAT MATTERS™

CONTRIBUTING TO NET-ZERO CARBON GOALS

SPECIALTIES OFFERINGS ADDRESSING THE CLIMATE CHALLENGE

UL PROSPECTOR WEBINAR
19 MAY 2021

SABIC IS ONE OF THE WORLD'S MOST DIVERSIFIED CHEMICALS BUSINESS

BUSINESS PORTFOLIO

PETROCHEMICALS

- Polyolefins
- Polycarbonates and Blends
- PVC , Polyester and Polystyrene
- Functional Forms
- Synthetic Rubbers
- Specialty Polymers & Polymer Additives
- Fluids
- Glycols, Olefins, Oxygenates and Aromatics
- Chemical Intermediates & Industrial Gases

SPECIALTIES

- **ULTEM ™ resins**
- **NORYL ™ resins**
- **LNP ™ copolymers and compounds**
- **Additives**

AGRI-NUTRIENTS

Nitrogen
- Prilled Urea
- Granular Urea
- Ammonia

Phosphate
- DAP and Dark DAP
- MAP

Specialty
- NPK
- TGU

METALS

Long Steel
- Rebar
- Wire Rod
- Rebar in Coil

Flat Steel
- Hot Rolled Coils
- Cold Rolled Coils
- Galvanized Rolled Coils
- Pre-painted Rolled Coils

WHO WE ARE

AARON LITOFF

1

INNOVATIVE PORTFOLIO OF SOLUTIONS ALIGNED WITH TRANSFORMATIONAL TRENDS

NET ZERO
Scalable low-carbon solutions

CIRCULAR ECONOMY
Closing the loop

EXABYTE ECONOMY
Hyperconnected devices, data and people

WELLBEING ECONOMY
Redefining health (Post-COVID19)

MOBILITY

Material and design expertise to help OEMs with lightweight solutions, e-mobility, and under hood environments with needs such as:

- Fuel efficient EV range
- Thermal management
- Sensors and shielding
- Energy storage

ELECTRONICS

Materials to enable new designs to support technical and more sustainable consumer products, such as:

- Smart phones
- Laptop and tablets
- Augmented reality
- Smart appliances

INFRASTRUCTURE

Materials to benefit customers in developing solutions that can help support the environment and address certain challenging future demands, such as:

- 5G Infrastructure, fiber optics
- Building components
- Renewable Energy
- Water management
- Circuit boards

INDUSTRIAL

Materials for the next generation of devices and systems:

- IoT (Internet of Things)
- Connected home
- Smart manufacturing
- Robotics

HEALTHCARE

A healthcare dedicated portfolio of materials that can be used in:

- Drug delivery
- Surgical devices
- Patient testing
- Wearables
- Dental instruments & equipment

Source: SABIC internal studies and World Business Council for Sustainable Development (WBCSD)

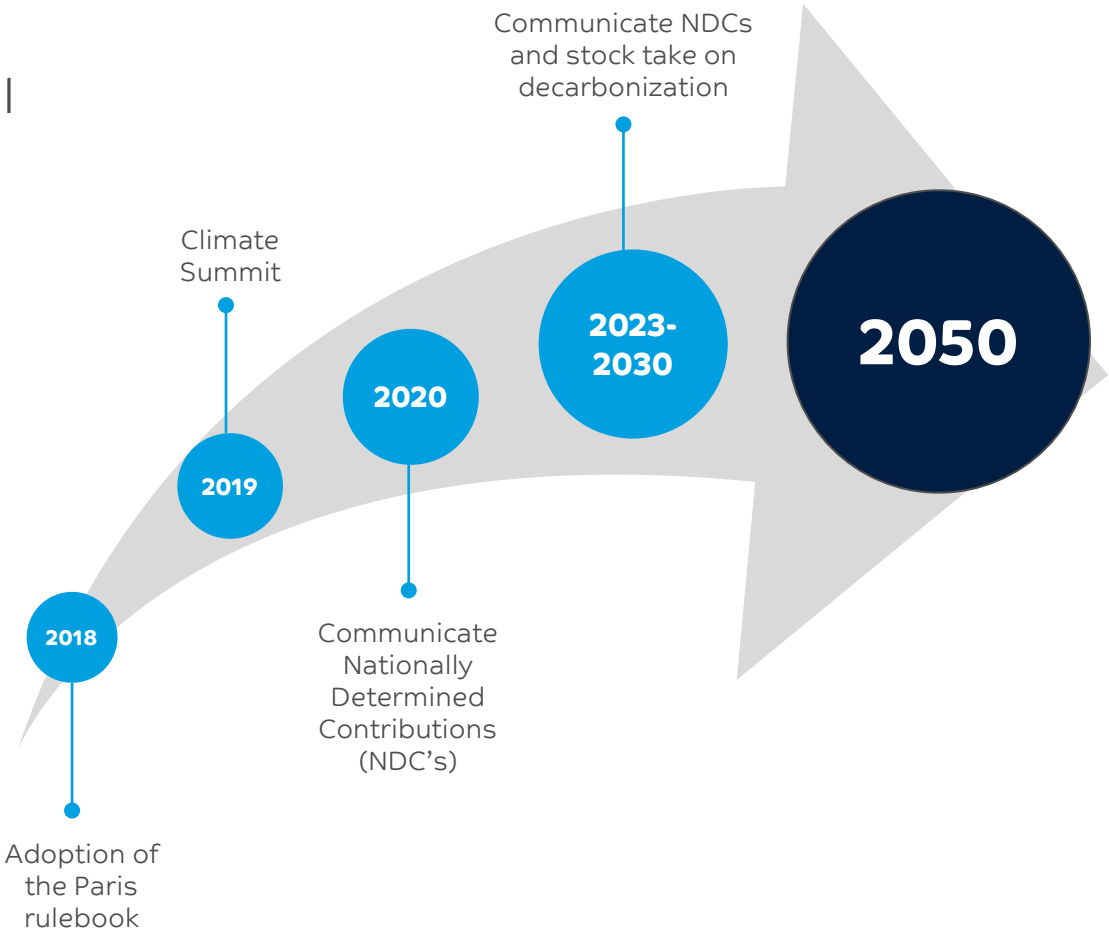
SPECIALTIES & CLIMATE CHALLENGE

2

THE PARIS CLIMATE AGREEMENT

GOAL

To limit global warming to well below 2, preferably to 1.5 degrees Celsius, compared to pre-industrial levels.



Net zero emissions & climate resilience

Source: [The Paris Agreement | UNFCCC]

SABIC'S SPECIALTIES BUSINESS
OUR CONTRIBUTIONS TO THE UNITED NATIONS SDG'S

NET-ZERO CARBON

Specialty material performance with lower carbon footprint

Application development for longer life and enhanced recyclability

10 BY 10

Our market ambition is to divert 10 Billion PET single-use bottles in 10 years

INNOVATING THROUGH THE VALUE CHAIN

Alliances across the value chain

SPECIALTIES OFFERINGS FOR CARBON NEUTRALITY TARGETS

#13 CLIMATE ACTION

3

OVER 30 YEARS OF LOWER CARBON SOLUTIONS

1990

Post industrial recycling

Conserving valuable resources

CONSERVING RESOURCES

2000 - 2010

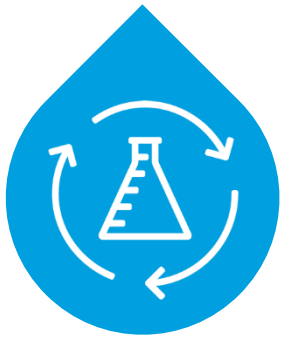
Open-loop: chemical upcycling

Copolymers with bio renewable content

Closed-loop recycling programs

Eco offerings: non-brominated, non-chlorinated flame retardants & additives

Light weight, downgauging offerings



CUSTOMER ENGAGEMENT

2020 - FUTURE

New certified renewable offerings

Closed-loop initiatives for the circular economy

Design for recyclability

Responsible sourcing

VALUE CHAIN PARTNERSHIPS

SPECIALTY MATERIALS WITH LESS CARBON FOOTPRINT

13 CLIMATE ACTION

NET-ZERO CARBON

Unique offerings, lower carbon footprint[1]

MECHANICAL RECYCLING

COMPOUNDED RESINS
LNP™ COMPOUNDS & NORYL™ RESINS

UP TO 60% CO_2 REDUCTION

- PCR content up to 80%
- Closed loop opportunities
- Hybrid solution; mix with virgin material

CHEMICAL RECYCLING

COMPOUNDS WITH VIRGIN FEEDSTOCK-EQUIVALENT PROPERTIES
LNP™ ELCRIN™ iQ PORTFOLIO

UP TO 41%[2] CO_2 REDUCTION

- Green content up to 100%
- Patented depolymerization process

RENEWABLES

BIO-BASED COMPOUNDS & RESINS
ISCC+ CERTIFIED RENEWABLE LNP™ PRODUCTS

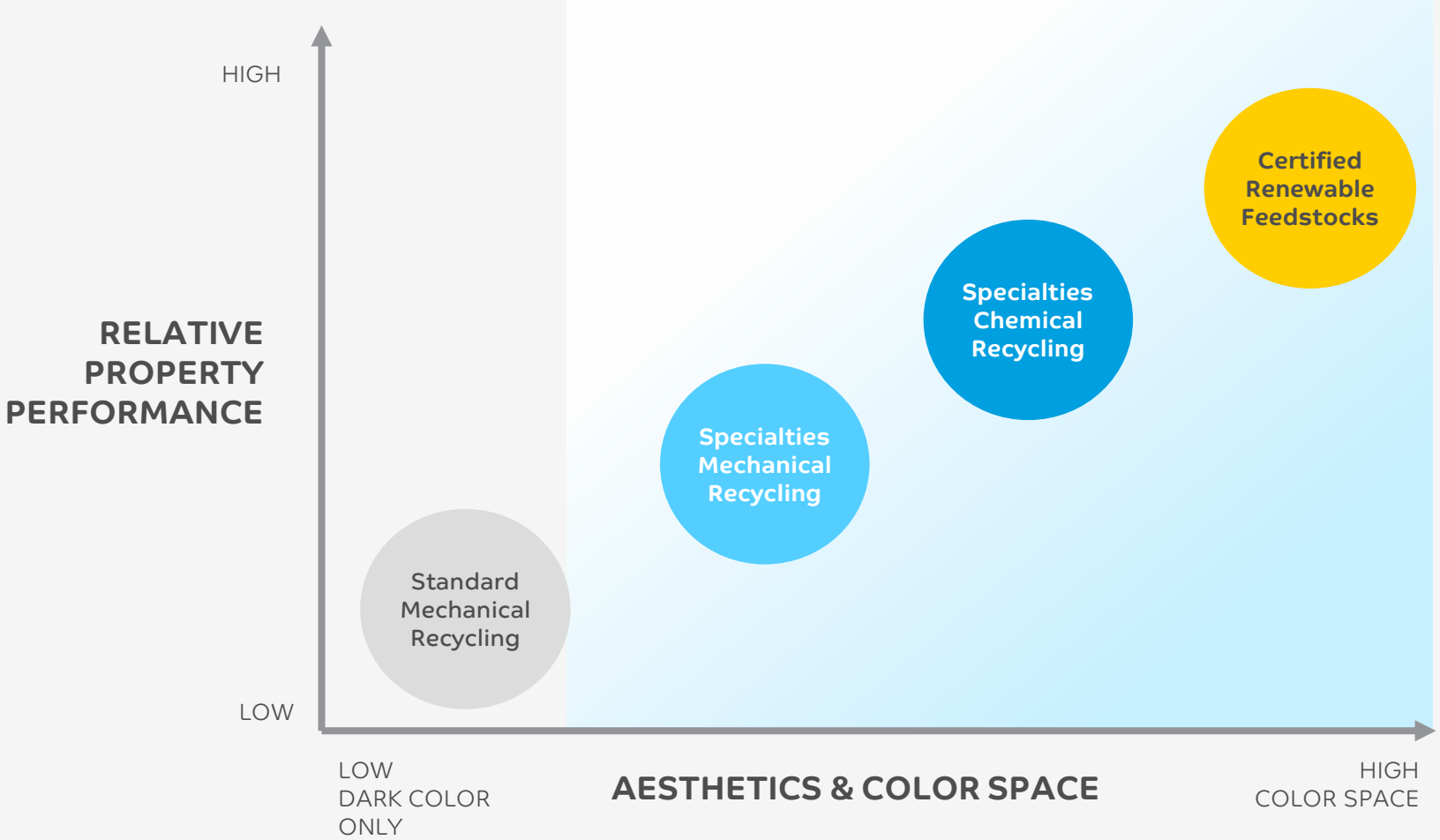
COMING UP ISCC+ CERTIFIED RENEWABLE ULTEM™ RESINS

UP TO 61% CO_2 REDUCTION

- Feedstock not competitive with the human food chain
- Mass balance mechanism
- Virgin equivalent properties

1Lower carbon footprint in comparison to same materials containing 100% crude oil feedstock.
2Based on preliminary data from ELCRIN iQ PBT 3rd generation development

REDUCE CARBON FOOTPRINT WITHOUT COMPROMISING APPLICATION PERFORMANCE



MECHANICAL RECYCLING

PROCESS | POTENTIAL BENEFITS | OFFERINGS

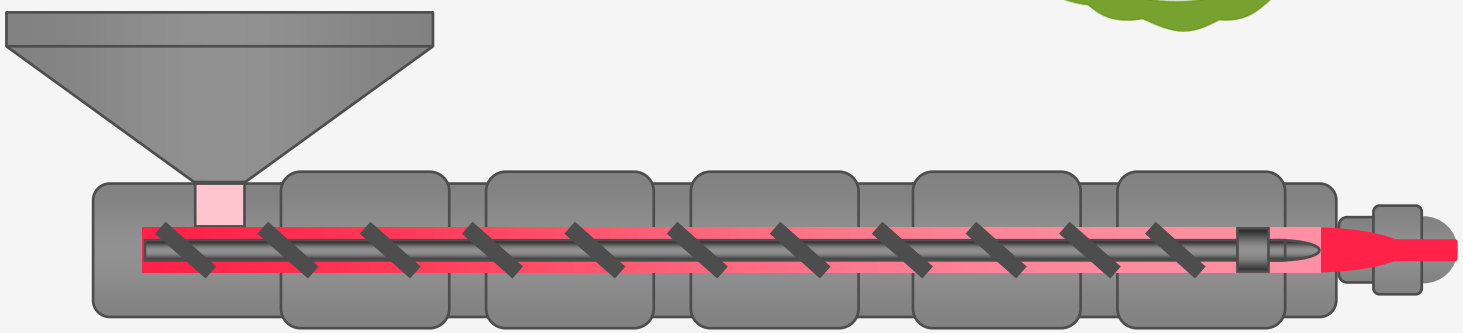
EMILY HE

OUR MECHANICAL RECYCLING PROCESS EXPLAINED

PCR

Specialties resins
and copolymers

Collection
Sorting
Washing
Drying
Crushing
Metal Removal
Extrusion
Inspection



Third-party certification of PCR content conducted by SCS Global Services.

PCR COMPOUNDS

SCS Global Services certification conforms with the Federal Trade Commission (FTC) Guides for the Use of Environmental Marketing Claims and ISO 14021:1999

MECHANICAL RECYCLING PORTFOLIO – POTENTIAL BENEFITS

Up to 80% post-consumer recycled content

EPEAT[1] and RoHS[2] compliant

Carbon footprint & waste reduction

Non-brominated & non-chlorinated flame retardant systems

Up to two extra EPEAT system points can be achieved

Properties performance close to virgin grades

Drop-in solution to existing tools

1. Electronic Product Environmental Assessment Tool (EPEAT)
2. RoHS Directives 2011/65/EU, 2015/863/EU, 2017/2102/EU and amendments

LNP™ COMPOUNDS WITH PCR PC – AVAILABLE PORTFOLIO

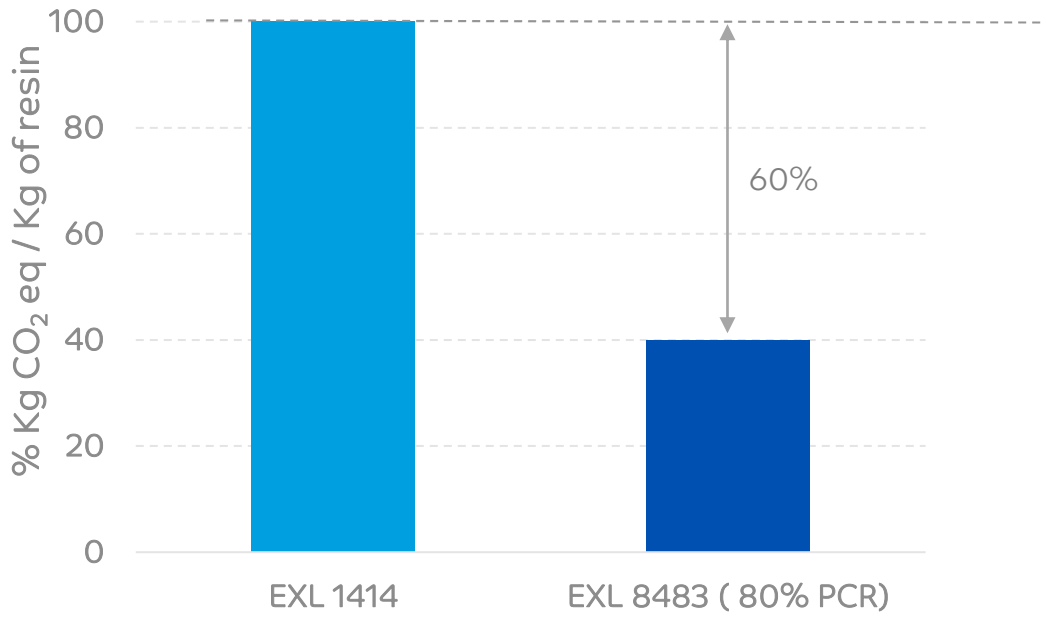
STRUCTURAL THERMOCOMP™ compounds THERMOTUF™ compounds	30-50% PC PCR	Non-halogenated Flame Retardant	High stiffness with 10-50% Glass Fiber	V-0 @ 1-0.6mm
LOW TEMPERATURE IMPACT LNP EXL compounds	20-80% PC PCR	Non-halogenated Flame Retardant	Low temperature Impact (DBT down to -60C)	V-0 @ 1.5mm
IMPROVED FLOW AND FR LNP PC/ABS CX compounds	30-50% PC PCR	Non-halogenated Flame Retardant	Excellent processability With good impact	V-0 @ 1.5-0.6mm

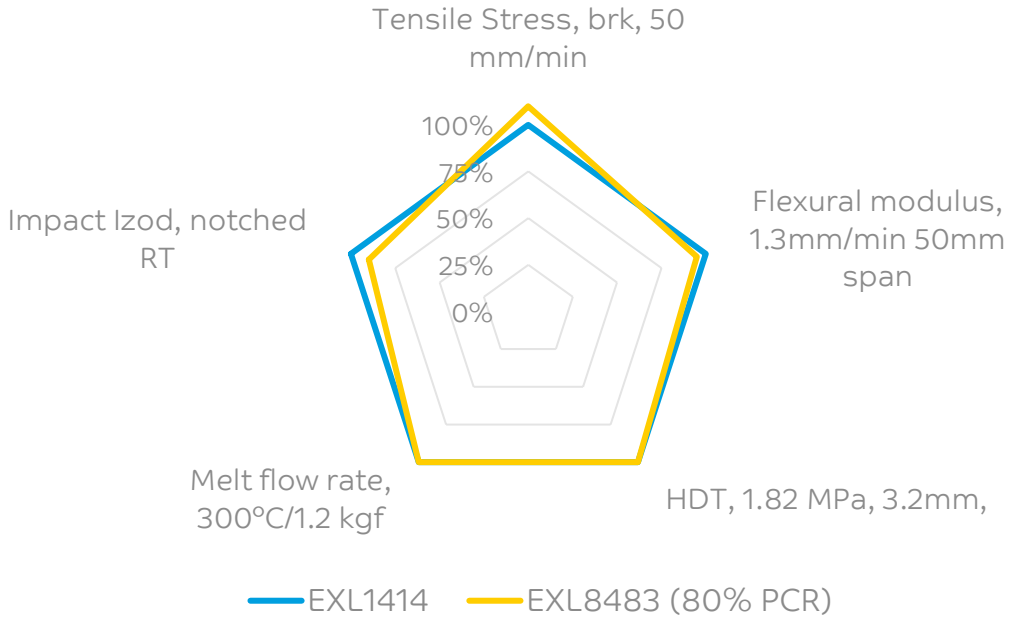
Portfolio of 20+ grades available containing up to 80% PCR PC resin

*Available only as import from other regions. Target is to offer regionally produced solutions in the future

DROP IN SOLUTION WITH REDUCED CO_2 FOOTPRINT EXL1414 (VIRGIN GRADE) VS. EXL8483 (80% PCR)

IPCC CO_2 equivalent analysis





Compared with standard EXL1414 resin:

60% CO_2 reduction*

Drop in solution for standard EXL resins

Properties performance close to virgin EXL grades such as EXL1414

* Based on internal life cycle assessment

MECHANICAL RECYCLING | CASE EXAMPLES

KEY PRODUCT FEATURES | APPLICATION REQUIREMENTS

- Impact resistance to meet stringent drop and structural tests
- UL94 HB or V0 rated grades
- PCR content up to 80% - third party certification
- Color match capable
- Non halogenated flame retardant grades compliant with UL94, REACH[1], RoHS

POTENTIAL CUSTOMER BENEFITS

Mechanical performance as close to virgin product performance

Drop in solution with no tooling changes

Brand styling with appealing custom colors

CONTRIBUTION TO #13 CLIMATE ACTION

Mechanical recycling products can support customer sustainability goals by diverting plastics waste from landfills back into durable consumer electronics goods

- Up to 60% lower carbon footprint
- Up to 69% lower energy footprint
- Up to 2 EPEAT points

1. REACH Regulation EC 1907/2006 and related ECHA list of restricted substances

POST-CONSUMER RECYCLED SOLUTIONS UNDER ASSESSMENT

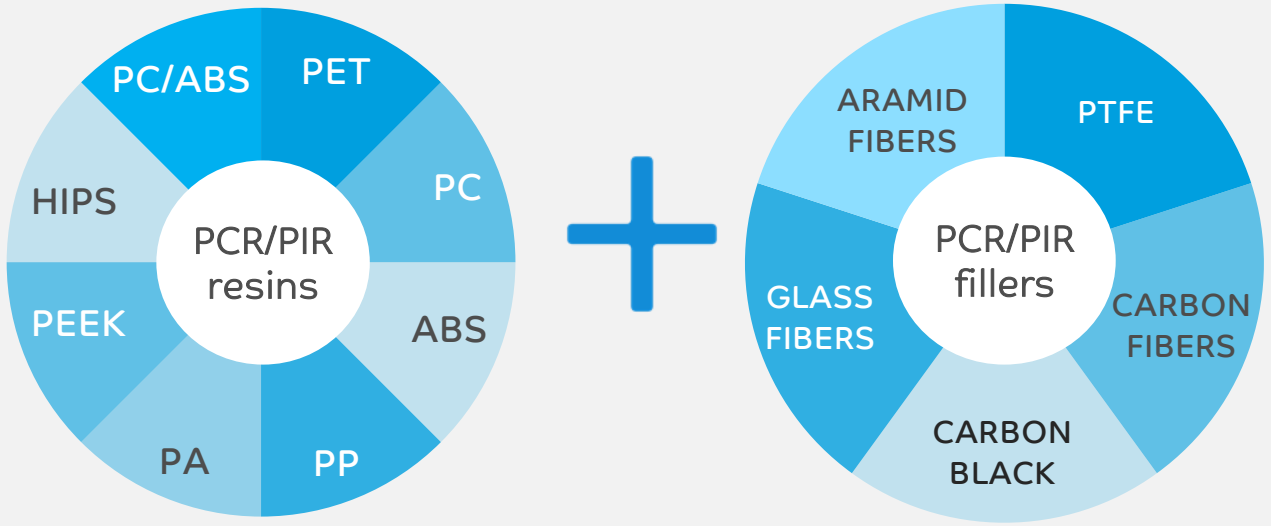
LNP™ is studying the potential expansion of its mechanical recycled portfolio investigating:

Now

PCR PC* + Virgin resins & fillers

Ambition

Regionally produced mechanically recycled solutions



- Bigger color space
- Good mechanical properties
- Adjustable PCR content
- Stable performance retaining
- Achieving robust FR performance
- Secured availability

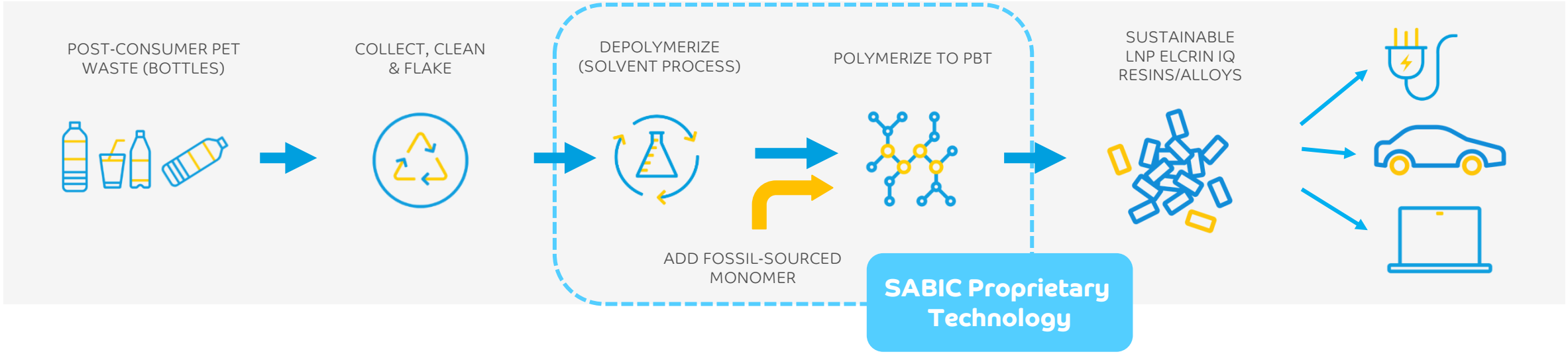
CHEMICAL RECYCLING

PROCESS | POTENTIAL BENEFITS | OFFERINGS

EMILY HE

LNP ™ ELCRIN IQ: PATENTED CHEMICAL RECYCLING PROCESS

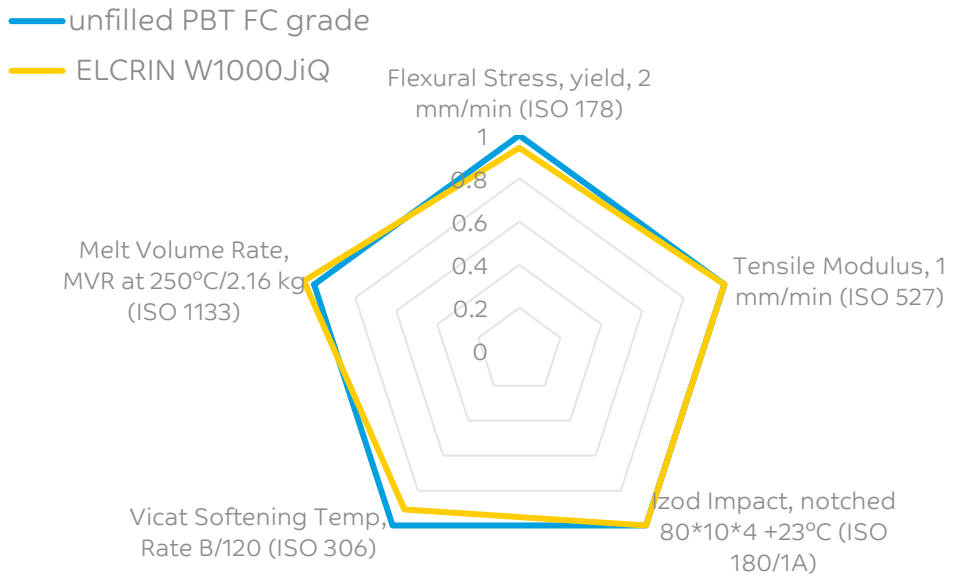
UPCYCLING OF POST CONSUMER WASTED PET INTO LNP™ ELCRIN™ IQ PRODUCTS



- LNP ELCRIN iQ compounded resins contains up to 60% recycled content by weight
- Centralized LNP ELCRIN iQ chemical process can handle PCR Source of PET, including ocean-bound and/or land source
- Social Responsibility Certification^ across the entire value chain

^ Responsible Sourcing verification (social environmental health and safety) by SCS Global LNP ELCRIN iQ portfolio

PUSHING THE BOUNDARIES FOR **NET-ZERO CARBON TARGETS**



OVER 100 MILLION PET BOTTLES ARE UPCYCLED INTO SABIC'S LNP™ ELCRIN™ IQ PRODUCTS CONTRIBUTING TO NET ZERO CARBON GOALS

16/03/2021

Potential benefits:

- ✓ Provide drop-in solutions for conventional PBT applications and virgin-like properties
- ✓ Can offer food-contact potential with minimum 56% PCR content
- ✓ Have smaller "cradle-to-gate" environmental footprint, as measured by Cumulative Energy Demand (CED) and Global Warming Potential (GWP)
- ✓ Reduce the energy and carbon footprint of the W1000JiQ up to 41% and 27%, respectively*

100MM+ single-use PET bottles already diverted … ambition to achieve 10BN by 2030

* The life cycle assessment study was completed by SABIC in 2020 and underwent third-party critical review as per ISO 14040/14044 standards.

UPCYCLING CHEMICAL RECYCLING - BENEFITS

SABIC's Specialties business circular ambition is driven by the growing industry demand for net-zero carbon solutions and fueled by our mission to compound the answer.

CHEMICAL RECYCLING

LNP™ ELCRIN™ iQ resin

- Drop in solution
- Virgin equivalent property
- May comply with certain regional food contact regulations
- PCR content certified by SCS Global
- Social Responsibility Certificate

COMPARED WITH CONVENTIONAL PBT COMPOUNDS

Better carbon/energy footprint

Improved social impact and corporate image

Comparable properties

Drop-in solution (no need to change tooling and design)

REACH, RoHS and EPEAT compliant

COMPARED WITH MECHANICAL RECYCLING

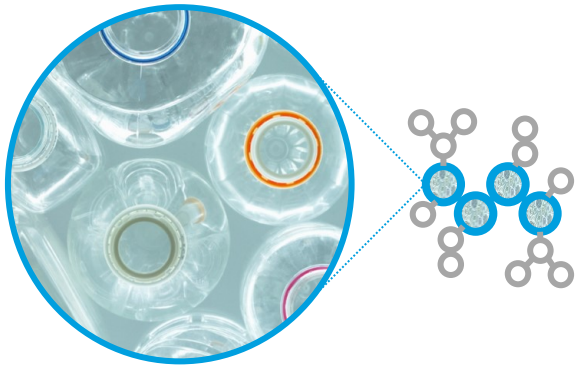
Potential use in certain healthcare and food-contact applications

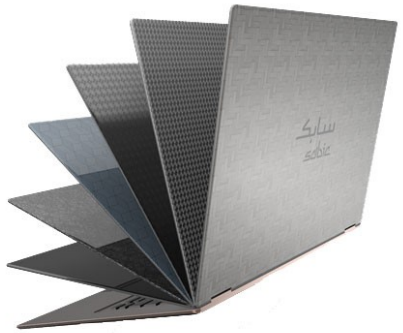
Better quality consistency

Better color space (all colors)

Virgin-quality achievable

CHEMICAL RECYCLING | CASE EXAMPLES





KEY PRODUCT FEATURES | APPLICATION REQUIREMENTS

- Compliance with REACH[1], RoHS[2], EPEAT
- Healthcare and Food-contact capable
- PCR content certified
- Verified responsible source certificate
- Global Recycle Standard certification achieved (for fiber and textile applications)

POTENTIAL CUSTOMER BENEFITS

Mechanical performance as close to virgin PBT performance

Drop in solution with no tooling changes

Virgin-like color space

CONTRIBUTION TO #13 CLIMATE ACTION

Compared to virgin resin, **LNP ELCRIN iQ** product has a smaller “cradle-to-gate” environmental footprint.

By displacing the virgin raw materials, **LNP ELCRIN iQ** resin has been shown through peer-reviewed life cycle assessment to reduce the carbon footprint of the material by up to **41%***.

*ELCRIN iQ resin and virgin PBT data from 2020 third-party critically-reviewed LCA Study per ISO 14040/14044 standards.

LNP™ COMPOUNDS WITH ELCRIN™ IQ PBT – AVAILABLE PORTFOLIO

ELCRIN™ iQ PBT Compounds
Unfilled
Glass Fiber Reinforced

25-56%
PCR Content

Food Contact, Water Management compliance (in certain regions)

Lubricated for Wear/Friction

Thin Wall Flame Retardant

ELCRIN™ iQ PBT/PC Compounds
Unfilled
Glass Fiber/Mineral Reinforced

12-25%
PCR Content

Good Impact
High Ductility

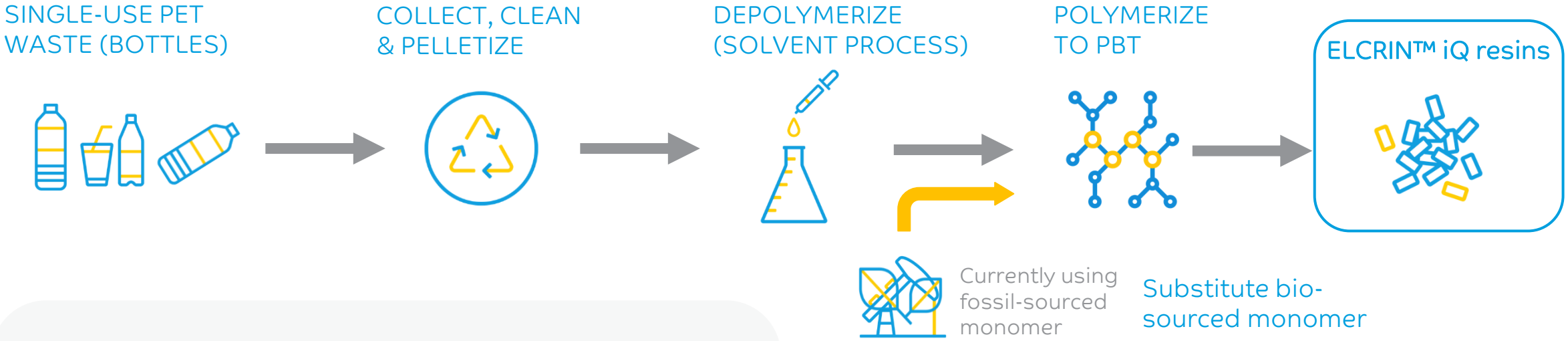
Surface Aesthetics
Dimensional Stability

Thin Wall Flame Retardant

Portfolio of 15 grades available containing 12-56% post-consumer recycle content from ELCRIN iQ PBT resins

EVOLVING IQ TECHNOLOGY AIMING TO ACHIEVE 100% SUSTAINABLE CONTENT

SABIC LNP aims to deliver improvements in material performance, scale and sustainability



2nd Generation

- Improve color ability – all colors including bright white;
- Broad r-PET source - beyond colorless bottle flake

3rd Generation

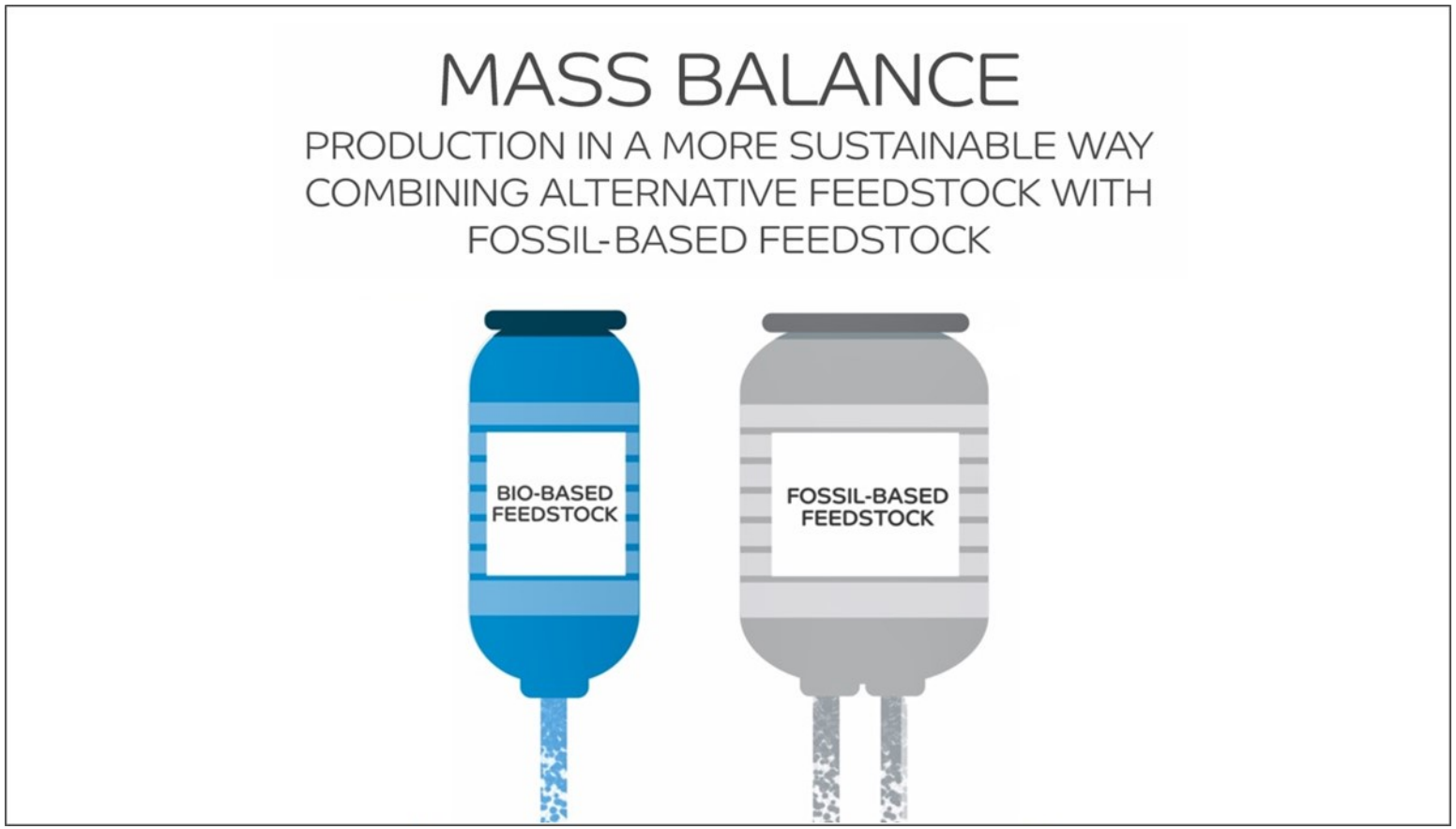
- Transition to a fully circular product using a bio-sourced monomer: 100% sustainable content

CERTIFIED RENEWABLES

PROCESS | BENEFITS | OFFERINGS

WILLEM HAMERSMA

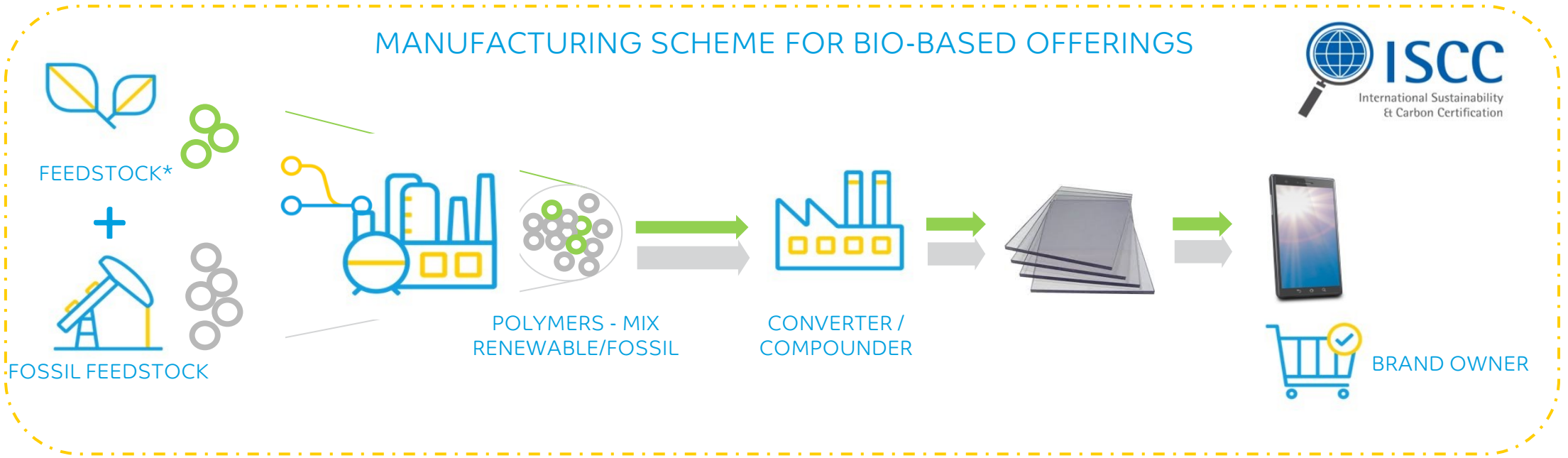
ACCEPTANCE OF THE MASS BALANCE CONCEPT IS A VITAL STEP



Mass balance is a system where there is a certified balance between the amount of ‘input material’ into a process and the amount of ‘output material’ from the process

https://www.youtube.com/watch?v=-imvDD6i6Lo

RENEWABLE OPTIONS - PROCESS



- Utilizes renewable feedstock derived from waste or residue (e.g., crude tall oil from the wood industry)
- Reduction in carbon footprint (up to 61% GWP) can be achieved by use of such feedstock

Bio-based offsets to LNP™ copolymer resins, LNP™ PC compounds available… and ULTEM™ and NORYL™ resins under development

CERTIFIED RENEWABLES | CASE EXAMPLES

KEY PRODUCT FEATURES | APPLICATION REQUIREMENTS

- Bio content certified by ISCC+ by Mass Balance Compliance with REACH[1], RoHS[2]
- Impact resistance that can meet certain stringent drop and structural tests
- UL94 HB or V0 rating
- Dimensional stability
- Color match capable

POTENTIAL CUSTOMER BENEFITS

Same mechanical performance as of a virgin material

Drop in solution with no tooling changes - Requalification not required

Equivalent color space

CONTRIBUTION TO #13 CLIMATE ACTION

Renewable products can support customer goals to produce durable consumer goods in a more sustainable manner

- Up to 61% lower carbon footprint
- Up to 35% lower fossil depletion

[1] Regulation EC 1907/2006 and related ECHA list of restricted substances
[2] Directives 2011/65/EU, 2015/863/EU, 2017/2102/EU and amendments

CERTIFIED RENEWABLE PC AND COPOLYMER POTENTIAL BENEFITS

RENEWABLE COMPOUNDS

Bio-based resins of cracker feedstock:

- Easy drop in
- Virgin equivalent properties
- Mass balance approach
- Bio content certified by ISCC

COMPARED WITH CONVENTIONAL COMPOUNDS

- Same product, same properties: requalification may not be required
- Better carbon/energy footprint
- Avoid fossil depletion (up to 35%)
- Improve social impact
- REACH and RoHS compliant

COMPARED WITH MECHANICAL RECYCLING

- Same product, same properties: requalification may not be required
- Better quality consistency
- All color space
- Virgin quality
- Potential use in certain healthcare and food-contact applications

CERTIFIED RENEWABLE ULTEM™ RESIN – AVAILABLE 3Q 2021

ISCC
www.iscc-system.org
contributing to responsible sourcing of bio-based materials

Amorphous, transparent, amber, polyetherimide (PEI) resin:

- Long-term high heat capability
- Dimensional stability / tight tolerances
- Strength and modulus at high temperatures
- Inherent flame resistance
- Low smoke evolution and toxicity
- Hydrolytic and chemical stability

DESIGN FOR SUSTAINABILITY

WILLEM HAMERSMA

DESIGN FOR LOWER CARBON FOOTPRINT

NET-ZERO CARBON

Application development for longer life and enhanced recyclability

RECYCLABILITY

- Single material use for the application
- Better recyclability versus thermosets
- Part simplicity (e.g. laser marking, mold-in-color)
- Non-halogenated Flame Retardant

PROCESS EFFICIENCY

- Lower energy needs, cycle times and reject material
- Reduced fuel consumption via light weighting
- Elimination of secondary operations (paint, coating, labelling, etc.)

DURABILITY

- Good thermal conductivity for lightweight alternative to metal
- Better wear and friction performance
- Improved multiple use and lifetime of parts

WE ADD VALUE TO THE ENTIRE PRODUCT DEVELOPMENT CYCLE

VISION

CONCEPT

MATERIALIZATION

PRODUCTION

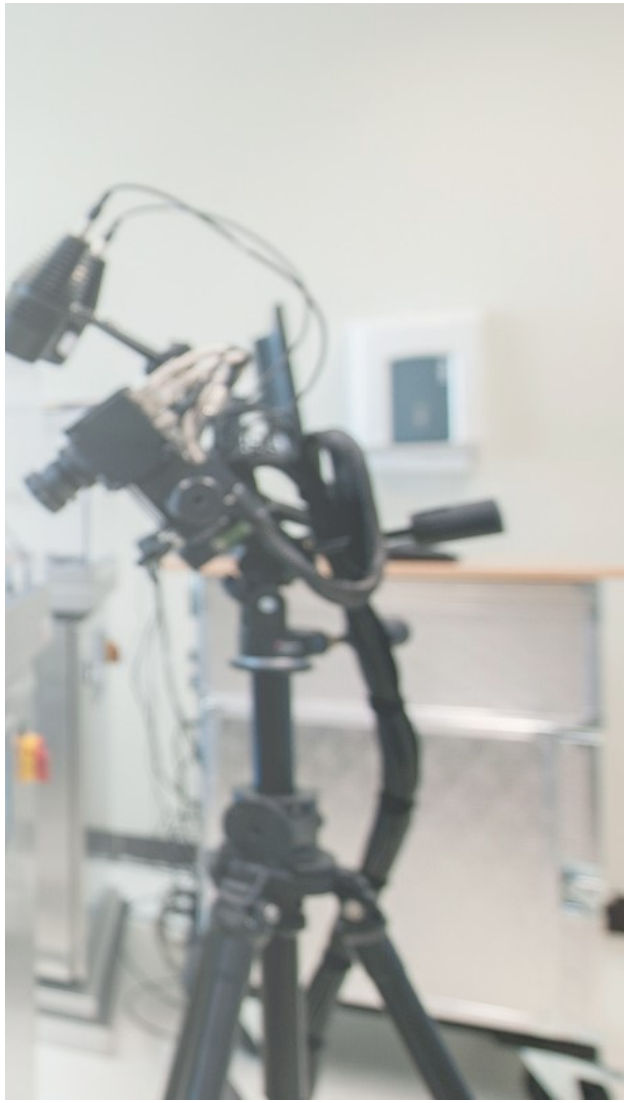
SUPPORT

DESIGN & ENGINEERING
- Teardown & trends
- Competitive analysis
- Concept generation
- COLORXPRESS™ service
- CAE/CAD analysis
- Predictive engineering
- Regulatory guidance

PRODUCT DEVELOPMENT
- Preliminary assessment
- Detailed assessment
- Research & development
- Testing & validation
- Implementation

APPLICATION DEVELOPMENT
- Cost optimization
- Process simulation
- Prototype validation
- Technical assistance
- Tool development
- Feasibility studies
- Secondary operations

TECHNICAL VALIDATION
- Application testing
- Material validation
- Advanced processing
- Processing support
- Sampling
- Productivity



COMBINING DIFFERENT SUSTAINABILITY TECHNOLOGIES TO ACHIEVE MAXIMUM CIRCULAR CONTENT AND REDUCED CARBON FOOTPRINT

SABIC DEBUTS NOVEL BIO-BASED LNP™ COMPOUND TO HELP REDUCE CARBON EMISSIONS AND FOSSIL FUEL USE

SABIC today launched new LNP™ THERMOCOMP™ DC0041PE-7M1D145W compound, its novel bio-based product. The new material offers customers a more-sustainable option vs. competitive materials for demanding applications in electrical/electronics, healthcare and other key industries. This new flame-retardant, carbon fiber-reinforced compound features a superior carbon/energy footprint compared to its incumbent product, LNP THERMOCOMP DC0041PE-7M1D145 compound, while delivering the same properties.

"SABIC continues to invest in cutting-edge research and development focused on improving the sustainability of our products without compromising on performance and processability," noted Joshua Chiaw, Director, Business Management, LNP Compounds & NORYL Resins, SABIC. "All aspects of the value chain, from raw materials to finished goods, are certified through ISCC and compliant with regional and global regulations. The success of our first bio-based compound is inspiring us to accelerate our innovation efforts to develop totally new ways to support customers and protect the planet."

Increasing Sustainable Content

For every 100 kg of LNP THERMOCOMP DC0041PE-7M1D145W compound, 21 kg of fossil-based materials have been replaced with bio-based materials derived from waste or residue, such as crude tall oil and hydrotreated vegetable oils, based on a mass balance approach. Moreover, this new compound was developed with over 50 percent of recycled content from post-consumer recycled (PCR) resin and pre-consumer recycled carbon fiber sources.

Integrating different sustainability technologies into formulation design to improve recyclable or renewable content and carbon footprint reduction.

RECYCLED AND RENEWABLE OFFERINGS & APPLICATION DEVELOPMENT FOR E-MOBILITY

DISPLAY

LNP™ SLX resins based on **RENEWABLE** feedstock (weatherability, impact, chemical resistance)

CONSOLE

LNP™ THERMOCOMP™ compounds based **PCR** (low moisture, high modulus, hydrolytic stability, chemical resistance)

FASCIA

LNP™ SLX & EXL resins based on **RENEWABLE** feedstock
(weatherability, impact, chemical resistance)

CHARGE PORT COVER

LNP™ **ELCRIN iQ** upcycled compounds based on **PCR** (dimensional stability, chemical resistance, high surface finish)

CONNECTOR

LNP™ THERMOCOMP™ compounds based on **PCR** (low moisture, high modulus, hydrolytic stability, chemical resistance)

CONNECTOR & SOCKET

LNP™ CRX resins based on **PCR** (dimensional stability, chemical resistance, high surface finish)

FRAME

LNP™ EXL resins based on **RENEWABLE** feedstock (weatherability, impact, chemical resistance)

SPECIALTIES & SDGs

#14 LIFE BELOW WATER

#17 PARTNERSHIP FOR THE GOALS

4

CONSERVING VALUABLE RESOURCES THROUGH LNP™ ELCRIN™ iQ TECHNOLOGY

14 LIFE BELOW WATER

10 BY 10

OUR AMBITION IS TO DIVERT
10 BILLION PET SINGLE-USE BOTTLES IN **10 YEARS**

*100 million PET bottles diverted since 2019.

SABIC JOINS NEW GLOBAL ALLIANCE TO HELP END PLASTIC WASTE IN THE ENVIRONMENT

17 PARTNERSHIPS FOR THE GOALS

INNOVATING THROUGH THE VALUE CHAIN

Alliances across the value chain

- SABIC is a **founding member** of the Alliance to End Plastic Waste since January 2019, a not-for-profit organization consisting of 27 global companies to advance solutions to help reduce mismanaged plastic waste in the environment.
- The goal is for Alliance members to deploy $1.5 billion over the next five years to help end plastic waste in the environment and a comprehensive strategy to make progress.

Alliance to end plastic waste

SUMMARY

AARON LITOFF

5

JOIN US AND HELP CLOSE THE LOOP

More than what we say, it's what we do that matters.
At SABIC, we remain true to our purpose by delivering on our commitments:

1 DRIVING PERFORMANCE FOR CUSTOMERS

We push the limits of quality, efficiency, and performance to drive customer success with our broad portfolio of products and services.

2 LONG TERM COMMITMENT TO SUSTAINABILITY

We strive for innovative solutions for ever better performance from resource efficiency to reducing material use and waste and enhanced quality of life for everyone.

3 BUILDING VALUABLE RELATIONSHIPS

We collaborate closely to create opportunities.
Our one global dedicated team serving the packaging market enables ease of doing business

WE ADD TRANSPARENCY TO THE ENTIRE PRODUCT DEVELOPMENT CYCLE

- **~40 grades Recycle Certificates** available for PCR PC and iQ PBT grades
- **Verified responsible source certificate** available for ELCRIN iQ grades
- **GRS certifications** for textile and fiber applications for iQ-PBT
- **ISCC+ Mass balance certification** for bio-based products
- **Lifecycle Assessment (LCA)** critically reviewed by 3rd party for ELCRIN iQ PBT process
- **Multiple grade carbon footprints** across portfolios to support customers

CERTIFICATIONS, CARBON FOOTPRINT DATA ARE CURRENTLY AVAILABLE ON SCS WEBSITE

Certified Green Products Guide | SCS Global Services

LET'S WORK TOGETHER FOR NET-ZERO EMISSIONS & CLIMATE RESILIANCE

NET-ZERO CARBON

Specialty material performance with lower carbon footprint

Application development for longer life and enhanced recyclability

10 BY 10

Our market ambition is to divert 10 Billion PET single-use bottles in 10 years

INNOVATING THROUGH THE VALUE CHAIN

Alliances across the value chain

WE ARE READY TO ANSWER YOUR QUESTIONS

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